

Looking for a better interest rate?

Are you frustrated with the low interest rates? For many, the charitable gift annuity is an excellent option. This proven vehicle has been used for over 150 years and is tested and tried in tax law and practice. The gift annuity offers you an attractive annuity income for life, a charitable tax deduction and a substantial gift to GREAT LAKES CHRISTIAN COLLEGE.

Ms. Doe's Annuity Worksheet

Age:	65 years old
Annuity Rate:	7.0%
Gift amount:	\$10,000
Charitable Tax Deduction:	\$2,940.50
Annual Annuity Income:	\$700.00
Taxation of Income:	\$354.90 tax-free, \$345.10 ordinary income

PLEASE COMPLETE THE ENTIRE FORM FOR YOUR FREE BOOKLET AND ILLUSTRATION

- ☐ I would like to receive the booklet, **The Charitable Gift Annuity**. I understand there is no cost or obligation.

Name: _____ Spouse's Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Date of Birth: _____ Spouse's Date of Birth: _____

Home Telephone: _____ Business: _____

- ☐ I would like an illustration specific to my unique circumstance. Show me an example of funding a gift annuity with \$_____ (amount) of _____ (cash, stocks, mutual funds, other appreciated assets).

Please send this completed form to:

Phil Beavers
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